

OLD MUTUAL WEALTH PRODUCTS

Please use the lists below to check the Old Mutual Wealth company to which your product relates.

These products are provided by: Old Mutual Wealth Life Assurance Limited

EXECUTIVE PENSIONS

DP – Directors Plan
EBP – Employee Benefit Plan
EP1-6 – Executive Pension Series
EPP – Executive Pension Plan
EPS – Executive Pension Scheme
ERA – Executive Retirement Account
SAP – Self-Admin Scheme
SRP – Self-Admin Retirement Pension

BUYOUT BOND

BB6 – Buy out Bond

TRUSTEE INVESTMENTS

TI 2,5 & 6 – Pension Trustee Bond Series
TRA – Trustee Retirement Account

FREESTANDING PENSIONS

ACA – Freestanding AVC Account
AVC – Freestanding AVC
FS1-4 – Free Standing Pension Series

PERSONAL PENSIONS

DAA - Personal Retirement Income Account
DA1,2,3 & 6 – Personal Pension Income Plan Series
ECO – Employers Contracted out plan
GP1-6 – Group Personal Pension Series
PCO – Personal Contracted Out Plan
PP1-6 – Personal Pension Series
PRB – Personal Retirement Bond
PPS – Personal Pension Scheme
PRA – Personal Retirement Account
SPA – Select Personal Pension Account
STB – Skandia Transfer Bond

RETIREMENT ANNUITY CONTRACTS

FRS/FRA/FRM – Framlington Retirement
IPB – Independent Pension Bond
IPP – Independent Pension Plan
SPP – Skandia Pension Plan

LIFE PLANS

APB – Assured Performance Bond
CAB – Capital and Income Bond
CAP – Capital Accumulation Plan
CI1 – Critical Illness
CIB – Capital Investment Bond
EAB – Enhanced Allocation Bond
FIB – Flexible Investment Bond
HIB – High Investment Bond
LC1 – Life Cover
MIB – Maximum Income Bond
MIP – Maximum Investment Plan
MIT – Maximum Investment Trust
PEB – Peta Bond
PPP – Permanent Protection Plan
SDB – Skandia Life Distribution Bond
SEP – Skandia Endowment Plan
SIB – Skandia Investment Bond
SLP – Skandia Lifetime Plan
SPE – Single Premium Endowment Bond
PO – Protect
TSP – The Skandia Plan

These products are provided by: Old Mutual Wealth Limited, Old Mutual Wealth Life & Pensions Limited and Old Mutual International (Guernsey) Limited.

OLD MUTUAL WEALTH LIMITED

CIA – Collective Investment Account
ISA – Individual Savings Account

OLD MUTUAL WEALTH LIFE & PENSIONS LIMITED

CIB – Collective Investment Bond
CRA – Collective Retirement Account

OLD MUTUAL INTERNATIONAL (GUERNSEY) LIMITED

OCIB – Offshore Collective Investment Bond

www.oldmutualwealth.co.uk

Calls may be monitored and recorded for training purposes and to avoid misunderstandings.

Old Mutual Wealth is the trading name of Old Mutual Wealth Limited which provides an Individual Savings Account (ISA) and Collective Investment Account (CIA) and Old Mutual Wealth Life & Pensions Limited which provides a Collective Retirement Account (CRA) and Collective Investment Bond (CIB).

Old Mutual Wealth Life Assurance Company Limited, Old Mutual Wealth Limited and Old Mutual Wealth Life & Pensions Limited are registered in England & Wales under numbers 1363932, 1680071 and 4163431 respectively. Registered Office at Old Mutual House, Portland Terrace, Southampton SO14 7EJ, United Kingdom.

Old Mutual Wealth Life Assurance Company Limited and Old Mutual Wealth Life & Pensions Limited are authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Their Financial Services register numbers are 110462 and 207977 respectively. Old Mutual Wealth Limited is authorised and regulated by the Financial Conduct Authority with register number 165359. VAT number for all above companies is 386 1301 59

VAT number for all above companies is 386 1301 59.

Old Mutual International (Guernsey) Limited is regulated by the Guernsey Financial Services Commission and is licensed to write long-term business under the Insurance Business (Bailiwick of Guernsey) Law 2002. Registered number 2424. Registered Office at Albert House, South Esplanade, St Peter Port, Guernsey GY1 1AW, Channel Islands.

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