

# YOUR PERSONAL INFORMATION

## AT OLD MUTUAL WEALTH WE RESPECT YOUR PRIVACY AND THE CONFIDENTIALITY OF YOUR PERSONAL INFORMATION.

### HOW WE COLLECT, MANAGE, STORE AND USE YOUR PERSONAL INFORMATION

We collect your personal information when you apply for our products or carry out transactions with us.

We collect information that is necessary for the provision and administration of the products or services you are seeking, and for legal and regulatory purposes.

We also collect and use your personal information where necessary to improve our products and services, our business processes, and to communicate with you.

For the provision of some services or products we need to collect sensitive information, such as information about your health for Life Insurance.

We will always keep your data safe and secure, and where we share your data with other businesses to fulfil the purposes above we make sure they follow our instructions and keep your data secure.

We will never sell your data, and we will not send you communications about unrelated services without your consent.

### FIND OUT MORE

Our full Privacy Notice holds much more information about how we collect, use and share your personal information. There is also information about the rights you have over your personal data, and how to contact us if you have any concerns. Please go to <http://www.oldmutualwealth.co.uk/privacy> or write to:

Group Data Protection Officer  
Quilter plc  
Millennium Bridge House  
2 Lambeth Hill  
London  
EC4V 4GG.

Old Mutual Wealth is part of Quilter, a leading provider of advice, investments and wealth management both in the UK and internationally. To find out more about Quilter, please visit our group website, [www.quilter.com](http://www.quilter.com)

### [www.oldmutualwealth.co.uk](http://www.oldmutualwealth.co.uk)

Please be aware that calls and electronic communications may be recorded for monitoring, regulatory and training purposes and records are available for at least five years.

Old Mutual Wealth is the trading name of Old Mutual Wealth Limited which provides an Individual Savings Account (ISA) and Collective Investment Account (CIA) and Old Mutual Wealth Life & Pensions Limited which provides a Collective Retirement Account (CRA) and Collective Investment Bond (CIB).

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