

Our ref: Sample

Sample copy

(Date)

Dear (Salutation)

Fund name and objective change

I am writing to you because you are invested in one or more of the funds listed on the next page, provided by Aberdeen Standard Fund Managers Limited.

Aberdeen Standard is changing the name and objective of the funds from **7 August 2019**.

You'll see the new fund name(s) on your valuations and statements after this date.

The old and new objectives are overleaf for you to compare.

You may want to speak to your financial adviser about the impact of the change. Please speak to them before making any investment decisions, or if you have any queries about this change.

If you don't have a financial adviser, you may want to consider whether you could benefit from receiving professional advice, which can be especially important when you need to make investment decisions. If you would like to search for an adviser in your area you can start by visiting oldmutualwealth.co.uk/find.

How the changes will affect your account

- **Value of your fund holding** – The changes will not affect the value of your fund holding.
- **Risk Profile** – The fund manager believes the risk profile will not change.

Why the change is happening

Aberdeen Asset Management and Standard Life merged to become Aberdeen Standard Investments ("ASI") in 2017. They are updating the names of their UK funds to replace the previous company names with the new "ASI" prefix.

ASI has also reviewed and updated their funds' objectives to explain whether any benchmarks are used and to make it clearer to investors how the funds are actually managed.

Next steps

You don't need to take any action unless you would like to choose a new fund from our extensive range. Please speak to your financial adviser before making any investment decisions or if you have any questions about this change.

If you have any questions about this letter, please speak to your financial adviser who will be able to help you. Alternatively, you can call or email us using the details shown below and we will be happy to help. Our Customer Service Centre is open 8am – 7pm, Monday to Friday.

Yours sincerely



Mark Hibbitt
Head of UK Wealth Client Services

If you have an authorised financial adviser, we have made a copy of this letter available for them to view online.

Did you know?

All our correspondence is available in a number of alternative formats, to best suit you. These include:

- Braille or Moon (a recognised system of raised shapes, similar to the print alphabet)
- Audio documents - CD, MP3, cassette or WAV, which is an uncompressed audio file for your PC
- Translation services – these are available in any language
- Clear and large print or coloured text and/or paper (in any colour)
- Print in font type ‘OpenDyslexic’ – this is a recommended typeface to help readers with dyslexia

If you are interested in any of these methods, please let us know and we can arrange to send your future correspondence in the format of your choice.

Old fund name	New fund name
Standard Life MyFolio Managed I	ASI MyFolio Managed I
Old objective	New objective
To provide growth over the long term while being managed to a defined level of risk. The Sub-fund is one of the five Sub-funds in the MyFolio Managed range each of which offers a different level of expected investment risk and return.	To generate growth over the long term (5 years or more) while being managed to a defined level of risk. The fund is part of the MyFolio Managed range, which offers five funds with different expected combinations of investment risk and return. The fund is risk level I, which aims to be the lowest risk fund in this range.
Old fund name	New fund name
Standard Life MyFolio Managed II	ASI MyFolio Managed II
Old objective	New objective
To provide growth over the long term while being managed to a defined level of risk. The Sub-fund is one of the five Sub-funds in the MyFolio Managed range each of which offers a different level of expected investment risk and return.	To generate growth over the long term (5 years or more) while being managed to a defined level of risk. The fund is part of the MyFolio Managed range, which offers five funds with different expected combinations of investment risk and return. The fund is risk level II, which aims to be the second lowest risk fund in this range.
Old fund name	New fund name
Standard Life MyFolio Managed III	ASI MyFolio Managed III
Old objective	New objective
To provide growth over the long term while being managed to a defined level of risk. The Sub-fund is one of the five Sub-funds in the MyFolio Managed range each of which offers a different level of expected investment risk and return.	To generate growth over the long term (5 years or more) while being managed to a defined level of risk. The fund is part of the MyFolio Managed range, which offers five funds with different expected combinations of investment risk and return. The fund is risk level III, which aims to be the middle risk fund in this range.
Old fund name	New fund name
Standard Life MyFolio Managed IV	ASI MyFolio Managed IV

Old objective	New objective
To provide growth over the long term while being managed to a defined level of risk. The Sub-fund is one of the five Sub-funds in the MyFolio Managed range each of which offers a different level of expected investment risk and return.	To generate growth over the long term (5 years or more) while being managed to a defined level of risk. The fund is part of the MyFolio Managed range, which offers five funds with different expected combinations of investment risk and return. This fund is risk level IV, which aims to be the second highest risk fund in this range.
Old fund name	New fund name
Standard Life MyFolio Managed V	ASI MyFolio Managed V
Old objective	New objective
To provide growth over the long term while being managed to a defined level of risk. The Sub-fund is one of the five Sub-funds in the MyFolio Managed range each of which offers a different level of expected investment risk and return.	To generate growth over the long term (5 years or more) while being managed to a defined level of risk. The fund is part of the MyFolio Managed range, which offers five funds with different expected combinations of investment risk and return. This fund is risk level V, which aims to be the highest risk fund in this range.
Old fund name	New fund name
Standard Life MyFolio Market I	ASI MyFolio Market I
Old objective	New objective
To provide growth over the long term while being managed to a defined level of risk. The Sub-fund is one of the five Sub-funds in the MyFolio Market range each of which offers a different level of expected investment risk and return.	To generate growth over the long term (5 years or more) while being managed to a defined level of risk. The fund is part of the MyFolio Market range, which offers five funds with different expected combinations of investment risk and return. The fund is risk level I, which aims to be the lowest risk fund in this range.
Old fund name	New fund name
Standard Life MyFolio Market II	ASI MyFolio Market II
Old objective	New objective
To provide growth over the long term while being managed to a defined level of risk. The Sub-fund is one of the five Sub-funds in the MyFolio Market range each of which offers a different level of expected investment risk and return.	To generate growth over the long term (5 years or more) while being managed to a defined level of risk. The fund is part of the MyFolio Market range, which offers five funds with different expected combinations of investment risk and return. The fund is risk level II, which aims to be the second lowest risk fund in this range.
Old fund name	New fund name
Standard Life MyFolio Market III	ASI MyFolio Market III
Old objective	New objective
To provide growth over the long term while being managed to a defined level of risk. The Sub-fund is one of the five Sub-funds in the MyFolio Market range each of which offers a different level of expected investment risk and return.	To generate growth over the long term (5 years or more) while being managed to a defined level of risk. The fund is part of the MyFolio Market range, which offers five funds with different expected combinations of investment risk and return. The fund is risk level III, which aims to be the middle risk fund in this range.
Old fund name	New fund name
Standard Life MyFolio Market IV	ASI MyFolio Market IV
Old objective	New objective

To provide growth over the long term while being managed to a defined level of risk. The Sub-fund is one of the five Sub-funds in the MyFolio Market range each of which offers a different level of expected investment risk and return.	To generate growth over the long term (5 years or more) while being managed to a defined level of risk. The fund is part of the MyFolio Market range, which offers five funds with different expected combinations of investment risk and return. This fund is risk level IV, which aims to be the second highest risk fund in this range.
Old fund name	New fund name
Standard Life MyFolio Market V	ASI MyFolio Market V
Old objective	New objective
To provide growth over the long term while being managed to a defined level of risk. The Sub-fund is one of the five Sub-funds in the MyFolio Market range each of which offers a different level of expected investment risk and return.	To generate growth over the long term (5 years or more) while being managed to a defined level of risk. The fund is part of the MyFolio Market range, which offers five funds with different expected combinations of investment risk and return. This fund is risk level V, which aims to be the highest risk fund in this range.
Old fund name	New fund name
Standard Life MyFolio Multi-Manager I	ASI MyFolio Multi-Manager I
Old objective	New objective
To provide growth over the long term while being managed to a defined level of risk. The Sub-fund is one of the five Sub-funds in the MyFolio Multi-Manager range each of which offers a different level of expected investment risk and return.	To generate growth over the long term (5 years or more) while being managed to a defined level of risk. The fund is part of the MyFolio Multi-Manager range, which offers five funds with different expected combinations of investment risk and return. The fund is risk level I, which aims to be the lowest risk fund in this range.
Old fund name	New fund name
Standard Life MyFolio Multi-Manager II	ASI MyFolio Multi-Manager II
Old objective	New objective
To provide growth over the long term while being managed to a defined level of risk. The Sub-fund is one of the five Sub-funds in the MyFolio Multi-Manager range each of which offers a different level of expected investment risk and return.	To generate growth over the long term (5 years or more) while being managed to a defined level of risk. The fund is part of the MyFolio Multi-Manager range, which offers five funds with different expected combinations of investment risk and return. The fund is risk level II, which aims to be the second lowest risk fund in this range.
Old fund name	New fund name
Standard Life MyFolio Multi-Manager III	ASI MyFolio Multi-Manager III
Old objective	New objective
To provide growth over the long term while being managed to a defined level of risk. The Sub-fund is one of the five Sub-funds in the MyFolio Multi-Manager range each of which offers a different level of expected investment risk and return.	To generate growth over the long term (5 years or more) while being managed to a defined level of risk. The fund is part of the MyFolio Multi-Manager range, which offers five funds with different expected combinations of investment risk and return. The fund is risk level III, which aims to be the middle risk fund in this range.
Old fund name	New fund name
Standard Life MyFolio Multi-Manager IV	ASI MyFolio Multi-Manager IV
Old objective	New objective

<p>To provide growth over the long term while being managed to a defined level of risk. The Sub-fund is one of the five Sub-funds in the MyFolio Multi-Manager range each of which offers a different level of expected investment risk and return.</p>	<p>To generate growth over the long term (5 years or more) while being managed to a defined level of risk. The fund is part of the MyFolio Multi-Manager range, which offers five funds with different expected combinations of investment risk and return. This fund is risk level IV, which aims to be the second highest risk fund in this range.</p>
<p>Old fund name</p>	<p>New fund name</p>
<p>Standard Life MyFolio Multi-Manager V</p>	<p>ASI MyFolio Multi-Manager V</p>
<p>Old objective</p>	<p>New objective</p>
<p>To provide growth over the long term while being managed to a defined level of risk. The Sub-fund is one of the five Sub-funds in the MyFolio Multi-Manager range each of which offers a different level of expected investment risk and return.</p>	<p>To generate growth over the long term (5 years or more) while being managed to a defined level of risk. The fund is part of the MyFolio Multi-Manager range, which offers five funds with different expected combinations of investment risk and return. This fund is risk level V, which aims to be the highest risk fund in this range.</p>