

Our ref:OMWLA/BST/2615/Sample

Date

# Sample Copy

Dear (Salutation)

**Plan Number: 00000000**

## **City Financial Investment Company Limited – Investment Manager and fund name changes**

I am writing to you because you are an investor in the OMW City Financial Wealth fund which invests in a corresponding fund offered by City Financial Investment Company Limited.

The Investment Manager of the fund has changed from City Financial Investment Company Limited to Garraway Capital Management LLP from **Monday 25 March 2019**.

In line with this, subject to approval from the Central Bank of Ireland, the name of the fund will also change. Therefore, the Old Mutual Wealth fund name will also change as shown in the table below. If the change isn't approved we will write to you to let you know.

<b>Previous fund name</b>	<b>New fund name</b>
OMW City Financial Wealth	OMW Garraway Wealth

The new fund name will appear on your valuations, statements and any other related correspondence you receive from us.

You do not need to take any action unless you wish to make an alternative choice from our extensive range of funds. Please speak to your financial adviser before making any investment decisions or if you have any questions about this change.

If you have any questions about this letter please contact your financial adviser in the first instance. You can also call our Customer Service Centre on Freephone 0808 171 2626 or email us at [ask@omwealth.com](mailto:ask@omwealth.com), but please remember we are not authorised to give you any investment advice.

Yours sincerely



Donna Sim

Head of Heritage Customer and Investment Services

*If you have an authorised financial adviser, we have made a copy of this letter available for them to view online.*